



Wills & Estates

Protecting your family



Death is an inevitable part of life and unfortunately many Australians fail to prepare a will or make their wishes clear in the instance of their death.

Wills & Estates: *For your peace of mind*

Your Will is the clearest way to make your wishes known. If you do not have a valid Will (known as “dying intestate”), your assets may be distributed in a way that is outside of your control and this can result in considerable pain and expense for your family.

At Brandon and Gullo, it’s about peace of mind. We can assist you in protecting your estate, your family and loved ones by ensuring your wishes are clearly recorded, enabling your assets to be distributed how and to whom you desire.

We can assist you with the following:

- > Wills
- > Testamentary Trusts
- > Powers of Attorney
- > Advance Health Directives
- > Business Succession Strategies
- > Grant of Letters of Administration
- > Grant of Probate
- > Superannuation & Life Insurance Investigation & Recovery



Our Packages

At Brandon & Gullo, it is about your peace of mind. We assist you in protecting your loved ones by ensuring your wishes are clearly recorded. We make this simple by offering estate planning packages. If our estate planning packages do not appear to fit your requirements, please contact us to tailor a package for you.

SILVER SUPER SAVER

Simple. Quick. Hassle-free.

Our Silver Super Saver package is designed to express your wishes without breaking the bank. We believe that you should pay a straightforward price if you have straightforward affairs. If you want a simple, quick, hassle-free Will, choose our Silver Super Saver package.

Included:

- > Straightforward Will;
- > Storage of original documents in our fire-proof safe custody for up to 100 years; and
- > 3 year reminder to review your estate planning.

Optional Add-Ons:

Enduring Power of Attorney: \$400 excl GST per person
Advance Health Directive: \$300 excl GST per person

Individual: \$295 excl GST
Couples: \$495 excl GST

GOLD EXPRESS

Thorough. Complete. Practical.

Our Gold Express package is designed to ensure your family is protected. We thoroughly review your estate, seek to understand your wishes and prepare estate planning documents that suit your needs. If you want thorough, practical advice for complete peace of mind, choose our Gold Express package.

Included:

- › Comprehensive Will;
- › Enduring Power of Attorney;
- › Advance Health Directive;
- › Storage of original documents in our fire-proof safe custody for up to 100 years; and
- › 3 year reminder to review your estate planning.

Individual: \$795 *excl GST*

Couples: \$1,195 *excl GST*

GOLD SMALL BUSINESS

Practical. Smart. Effective.

At Brandon & Gullo, your business is our business and our Gold Small Business package is designed to provide for your business and your loved ones. If you want practical and effective advice, choose our Gold Small Business package.

Included:

- › Comprehensive Will;
- › Enduring Power of Attorney;
- › Business General Power of Attorney;
- › Advance Health Directive;
- › Half hour comprehensive Business Health Check;
- › Half hour estate planning meeting;
- › Storage of original documents in our fire-proof safe custody for up to 100 years; and
- › 3 year reminder to review your estate planning.

Individual: \$1,495 *excl GST*

Couples: \$1,895 *excl GST*

All subject to our discretion. Professional fees do not include outlays such as searches or sundry costs.

PLATINUM ALL-INCLUSIVE

Comprehensive. Personalised. Strategic.

Our Platinum All-Inclusive package is designed with asset protection, wealth management and tax effective strategies in mind. If you would like comprehensive and strategic estate planning documents personalised to you, choose our Platinum All-Inclusive package.

Included:

- > Will including Testamentary Trust;
- > Enduring Power of Attorney;
- > Business General Power of Attorney;
- > Advance Health Directive;
- > Liaison with your accountant and finance professionals;
- > 1 hour estate planning meeting "strategy session";
- > 1 hour Business Health Check;
- > Storage of original documents in our fire-proof safe custody for up to 100 years;
- > 3 year reminder to review your estate planning; and
- > One **FREE** future amendment to your estate planning documents.

*Individuals from \$2,995 excl GST
Couples from \$3,995 excl GST*



*Protecting your family
when the unexpected happens*



Contact Us

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North Brisbane / North Lakes

Available on request

One of the best gifts you can leave your
loved ones is a well-ordered estate.